UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: February 24, 2025

Accession Number: 0001493152-25-007222

Submission Type: POS AM

CIK: <u>0001144879</u>

Company Name: Applied Digital Corp.

File Number: <u>333-279884</u>