

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** February 24, 2025  
**Accession Number:** 0001493152-25-007224  
**Submission Type:** POS AM

---

**CIK:** [0001144879](#)  
**Company Name:** Applied Digital Corp.  
**File Number:** [333-282707](#)